

May 30th, 2023

VIA Fax (803-896-0151) & Email (Jean.Funches@dor.sc.gov)

SC Department of Revenue – Taxpayer Advocate
Attn: Jean Funches
PO Box 125
Columbia, SC 29214

RE: FREEDOM OF INFORMATION ACT REQUEST– FUNDRAISING

Dear Ms. Funches:

Exceptional SC has yet to update their fundraising numbers for the calendar / tax year 2023. As such we are requesting any updated information that the SC Department of Revenue may possess.

Pursuant to the South Carolina Freedom of Information Act, § 30-4, and 5 U.S.C. § 552, I request that you mail or email (jeff@apogeetax.com) me a copy of the following public records:

- **Any document or record indicating the amount of tax credit donations raised by the SC Educational Credit for Exceptional Needs Children Fund (aka Exceptional SC) for the calendar year 2023, including any interim fundraising reports.**

To that extent, please produce responsive documents in their entirety, including all attachments, enclosures, and exhibits but excluding drawings. In the event you determine that a requested document contains material or information within the statutory exemptions to mandatory disclosure, I request that you review such material for discretionary disclosure. Similarly, in the event you determine a document contains material or information within the statutory exemptions to mandatory disclosure, I request, in accordance with the provisions of § 30-4-40(b), you produce any and all reasonably segregable portions of such document.

Please produce responsive documents as gathered on a weekly basis until all documents have been produced. Documents should not be withheld pending complete fulfillment of this request.

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If you determine that any or all documents responsive to any individual requested item (*or portion thereof*) cannot or have not been disclosed or specifically identified and withheld under the claim of authority, I request specific written confirmation of such fact. In the event you determine you have no document responsive to an individual request item (*or portion thereof*), I request specific written confirmation of that fact.

This request constitutes notice of demand for production of all described documents. If, for any reason, you determine that you will not send me any document or portion thereof, or that this request will not, in whole or in part, be complied with, I request prompt notice of any action taken. In addition, I request such notice include complete identification of the withheld documents or portions thereof by title, author, date, nature of such material, and a thorough explanation of all legal and factual bases for your determination to deny disclosure. I request that in responding to this request you adhere to the time limitations set forth in § 30-4-30(c).

This request for disclosure of these public records is primarily to benefit the general public; I request that you waive the fees, if any, pursuant to § 30-4-30(b).

I will pay the reasonable and direct costs of locating and reproducing the requested public records to the extent required by § 30-4-30(b), however I would request prior notice should you determine that such costs will exceed \$5.

Best,



Jeff Davis, JD, MBA, CPA (GA)
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